



Sources: Bloomberg and Bahana TCW IM - Research

July 15, 2022

### Salam Investasi

IHSG menguat 0.74% (-4.52% mom; 1.65% ytd) ke level 6,690.1. Penguatan indeks dipimpin oleh sektor Industrials dan Energy. Sedangkan dalam level saham, penguatan indeks dipimpin oleh GOTO (2.47%), ASII (4.72%) dan TLKM (2.03%). Investor asing tercatat melakukan net jual sebesar USD -30.8 juta (USD -285.9 juta mtd; 3,982 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 7.36 (13.6 mtd; 97.4 ytd). Rupiah terdepresiasi -0.19% ke level 15,020 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	99.1	0.9	(15.6)	36.1	28.6
Coal (USD/MT)	380.0	(3.1)	31.0	216.7	219.3
Nickel (USD/MT)	19,346.5	(8.3)	(23.1)	4.2	(7.3)
Gold (USD/OZ)	1,709.9	0.0	(6.7)	(6.5)	(6.5)
Tin (USD/MT)	24,518.0	(4.3)	(21.9)	(27.1)	(37.7)
CPO (USD/MT - CIF)	815.1	(0.3)	(39.5)	(12.5)	(29.6)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,440.69	(0.28)	1.18	1.62	(1.59)
Ganesha Abadi Kelas G	4,012.34	(0.00)	0.22	3.83	1.97
Kehati Lestari Kelas G	2,485.29	(0.25)	1.27	(0.22)	(2.17)
Makara Prima	2,978.53	0.01	0.17	2.81	0.91
Bahana MES Syariah Fund Kelas G	1,390.78	(0.16)	0.22	2.05	(0.81)
PTS Generasi Gemilang	1,338.68	(0.24)	0.43	1.67	(1.52)
<b>Equity</b>					
Bahana Dana Prima	13,894.26	0.62	(6.12)	15.69	5.36
Bahana Dana Ekuitas Andalan Kelas G	4,469.80	0.81	(5.35)	12.77	2.65
Dana Ekuitas Prima	3,771.45	0.90	(6.68)	4.26	(1.84)
Bahana Trailblazer Fund	755.06	0.47	(7.09)	3.31	(4.78)
Bahana Primavera 99 Kelas S	1,150.76	1.07	(6.25)	15.40	3.45
Bahana Icon Syariah	831.28	0.88	(2.48)	4.01	1.70
Bahana USD Global Sharia Equities	1.17	(0.34)	1.07	(19.93)	(23.09)
Bahana US Opportunities Sharia	0.78	(0.18)	1.72	-	(27.74)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,371.89	0.47	(3.78)	(8.90)	(2.02)
Bahana Quant Strategy	1,180.21	0.09	(4.64)	0.08	(4.09)
<b>Money Market</b>					
Bahana Dana Likuid	1,698.32	0.01	0.16	2.41	1.24
Bahana Likuid Syariah Kelas S	1,477.63	0.01	0.22	2.89	1.53
Bahana Likuid USD	0.8996	0.00	0.01	0.27	0.12
Bahana Likuid Plus	1,281.50	0.01	0.22	3.01	1.52
<b>ETF</b>					
Bahana Bisnis 27	515.51	1.22	(5.73)	20.21	4.88

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

14-Jul-22

### JCI Movers

Leaders	%	Laggards	%
ASII	4.72	MEGA	(2.64)
TLKM	2.03	ANTM	(4.07)
UNTR	5.39	BRMS	(1.75)
CPIN	3.98	PNBN	(3.44)
BYAN	1.90	BFIN	(2.27)

### Index Performance

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(31)	(286)	3,982
Indonesian Bonds		(75)	(971)	(6,775)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6690.09	0.74	1.65	10.64
IDX30 (Equity)	504.38	1.39	1.47	12.46
LQ45 (Equity)	948.57	1.30	1.84	12.76
ISSI (Equity)	198.58	0.65	5.06	13.49
BINDO (Bonds)	265.70	-	(5.66)	(0.45)
HSI (HK)	20751.21	(0.22)	(11.31)	(25.88)
SHCOMP (CH)	3281.74	(0.08)	(9.84)	(7.93)
NIKKEI (JP)	26643.39	0.59	(6.91)	(5.22)
Dow Jones (US)	30630.17	(0.46)	(15.71)	(12.32)
S&P 500 (US)	3790.38	(0.30)	(20.47)	(13.35)
FTSE 100 (UK)	7039.81	(1.63)	(4.67)	0.40

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.7	5.79	0.11
FR0082	9/15/2030	6.2	7.15	0.04
FR0080	6/15/2035	8.5	7.46	0.01
FR0083	4/15/2040	9.9	7.52	0.01
FR0076	5/15/2048	11.7	7.47	0.01
INDON30(USD)	2/14/2030	6.7	4.50	0.03
INDON50(USD)	2/14/2050	16.2	4.94	0.07

### Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-22	0.61	3.19	4.35
Fx Rsrvs, Jun-22, US\$136.4Bn	0.63	(5.87)	(0.51)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.03	2.99	0.04
Currency	Last	%1d	%ytd
USD/IDR	15,020.00	(0.19)	(5.04)
EUR/IDR	15,033.44	0.06	7.33
AUD/IDR	10,122.73	0.39	2.34
SGD/IDR	10,698.60	(0.37)	(1.27)
HKD/IDR	1,913.40	(0.19)	(4.39)
JPY/IDR	138.96	1.18	14.69